### Welcome to the 2017 HPA Tech Retreat

which, thanks to everyone, is

Sold Out, Again!

these slides are already at bit.ly/hpa2017-intro



- Week of February 19 through 23, 2018
- new location: J. W. Marriott Resort & Spa, Palm Desert
- Submit proposals as soon as you'd like; deadline will be in late October:
  - TVMark@EarthLink.Net or Media.Mark.Schubin@GMail.com
  - if you don't get a response,
    I probably haven't received your proposal



### The Basics

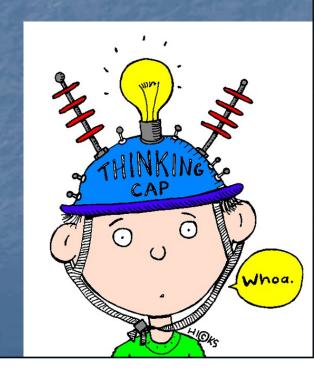


- The schedule <u>rules</u> T-Mobile time
  - download the app or check online; there might have been changes
- Power available in all table rows, Wi-Fi in room
  - SSID: Hyatt Meetings Password: hpa2017
- Innovation Zone open to 7:30 pm today, tomorrow 8:30 am to 2 pm No Innovation Zone Friday
  - Indian Wells Ballroom Larkspur & Kachina (exit & turn left)
- Lunch at the terrace and lawn off the foyer
- Breakfast-roundtables in the Desert Vista ballroom; topic lists posted at doors
  - Slots still available; if you'd like to moderate one, please let me know

### The Basics – Part II

### Quizzes:

- <u>all</u> are eligible (except me); <u>any</u> research is ok; cheating is <u>not</u> possible (so go ahead & try)
  - answers can be found online (if you know where to look)
- place entries in bowl by session end (quiz #5 by last refreshment break)
- have name and quiz # on entry
- no penalty for wrong answers
- win a stick-on medal!



### Quizzes

- Quiz 0 (yesterday's): Was the Super Bowl LI TV audience the largest ever? Explain. Answer coming soon.
- Quiz 1: How many were elected mayor of the city of Hollywood, California? Tie-breaker: What class city?
- Quiz 5: Where was *The Hollywood Reporter* first published?



### The Basics – Part III

- Speakers: Send or give presentations to Max for posting (optional)
- No recording please (except for personal use)
- Be nice!
  - computer sounds muted
  - communications devices on vibrate
  - <u>ALL</u> calls and conversations outside the room
- WiFi: Again, SSID: Hyatt Meetings, PW: hpa2017
- Please fill out evaluations on the app
  - both sessions and demos, please



### Presentations That Have Been Posted



### Technology Year in Review



Twitter profile up, stock value down (Oct 5 - \$24.87, Feb 10 - \$15.58)

### "Old" Media

- Billboards: \$7.3B 2015 (\$5.9B 2009)
  https://www.nytimes.com/2016/09/05/business/media/look-up-in-the-digital-age-billboards-are-far-from-dead.html
- Books: 65% of U.S. adults in last year
  https://www.nytimes.com/2016/09/03/business/no-the-internet-has-not-killed-the-printed-book-most-people-still-prefer-them.html
- LPs: Vinyl sales beat downloads
  http://www.bbc.com/news/entertainment-arts-38221420
- Cinema: U.S. revenue record
- Newspapers: Buffett buys, NYTimes up

  http://www.westsidespirit.com/local-news/20160831/local-news-in-a-world-capital

http://www.cnbc.com/2016/11/17/new-york-times-says-subscriptions-are-booming-after-trumps-election.html



from "The End of Books" Scribners Aug 1894

### Really, Most-Sincerely Dead?





## Fierce Cable

Q

Cable

3D TV is officially dead as Sony and LG stop making sets

by Daniel Frankel | Jan 23, 2017 12:53pm

MEDIA

### With New Invention, Virtual Reality's Potential for Magic Gets Real

By BROOKS BARNES FEB. 19, 2017













Sarah Topham, left, and Ashley Hess taking part in the Void, a virtual reality experience, in Lindon, Utah. The start-up has refined the concept of mapping a virtual world over a physical set.

#### RELATED COVERAGE



Virtual Reality Has Arrived in the Art World. Now What? FEB. 3, 2017



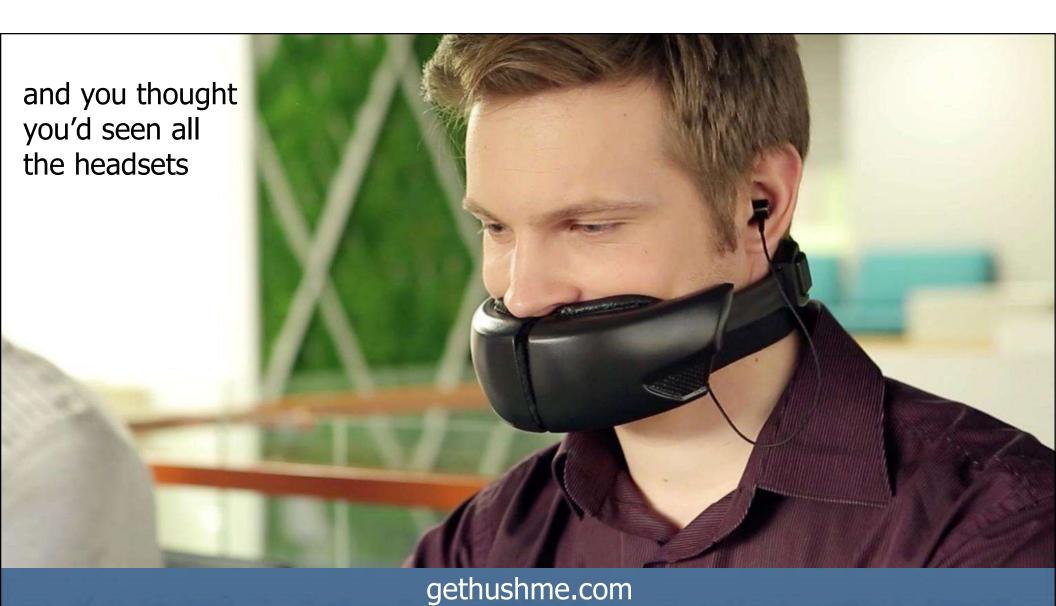
APP SMART
Virtual Reality on the Cheap? Try
These Apps on Your Phone JAN. 11, 2017



Virtual Reality Stories That Transported Viewers in 2016 DEC. 13, 2016



FEATURE
Want to Know What Virtual Reality
Might Become? Look to the Past
NOV. 3, 2016



Mark Schubin, HPA Tech Retreat, 2017 February 22

12

## ADVANCED TELEVISION

IHS: "UHD could be another 3D"

By Chris Forrester

December 22, 2016









A report from IHS Media & Technology Digest says the content side of the Ultra HD supply chain has been "slow to respond" in providing UHD programming to consumers.

## ADVANCED TELEVISION

Research: 4K TVs likely to increase energy bills

and...

December 15, 2016



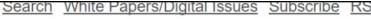








Preliminary findings released from UK energy company British Gas's upcoming *Home Energy Report 2016*, set for publication in January 2017, reveal that household energy bills from watching TV are likely to increase for the first time since 2011. Data analysed by the Centre for Economics and Business Research (Cebr) points to the new generation of 4K TVs as the source of this upturn in increased energy consumption: data shows they require a third more energy than a HD TV.







HOME DIGITAL + CONTENT +

ULTRA HD/4K

BROADCAST

PAY TV +

AD TECH

INFRASTRUCTURE

EVENTS -

ANALYSIS +

EN ESPAÑOL

#### Most Americans don't know what 4K is

Michelle Clancy | 24 January 2017

Despite the pressure for broadcasters to invest in 4K technology, nearly two-thirds (64%) of Americans still don't know what it is.



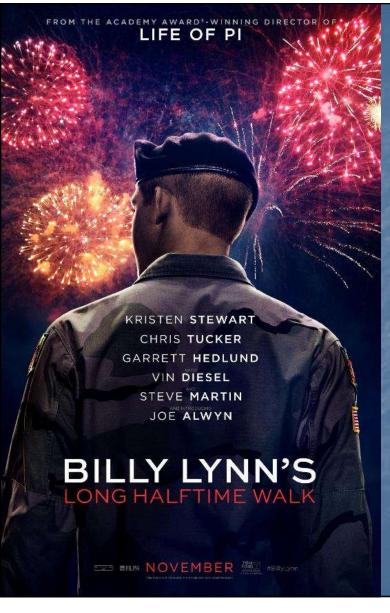
In a recent survey, Snell Advanced Media (SAM), found that compared with any other age group, mMillennials are most likely to know exactly what 4K is compared to any other age group, but that still accounts for less than a one third of all 18- 24-year-olds (29%). But,In addition, a quarter of them (25%) had purposefully watched something in 4K in the past six months and 17% of early millennials (25-34) actually ownown a 4K TV.



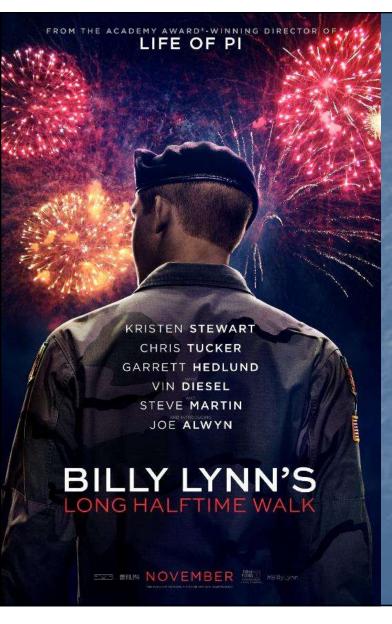
Click Here to download our latest whitepapers

#### MOST RECENT IN 4K/ULTRAHD

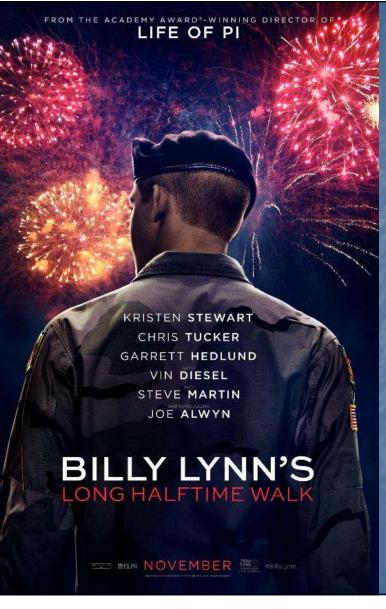
- 4KUNIVERSE plans Cirque Berzerk specials
- 2. Most Americans don't know what 4K is
- 3. Mercury Films taps Trigital, SDI for 4K



- 4K, 120-fps/eye, S3D, HDR (cinema)
- Academy-Award-winning director
- stars appealing to young women, young men, older audiences
- sex, sports, food, cool vehicles, cool weapons, drugs, money, Hollywood, patriotism, love, family, nudity...
- "Groundbreaking Masterpiece,"
  "Dynamic Work by a Master
  Filmmaker," "An Evolutionary Leap in
  Cinema," "More Real than VR"



- 4K, 120-fps/eye, S3D, HDR (cinema)
- Owen Gleiberman in Variety Oct 14: "Record this moment; it all started here."



- 4K, 120-fps/eye, S3D, HDR (cinema)
- Owen Gleiberman in Variety Oct 14: "Record this moment; it all started here."
- Owen Gleiberman in *Variety* Nov 20: "*Billy Lynn's Long Halftime Walk* is the most accomplished and provocative movie in a long time that ever went down as a debacle."



#### **Billy Lynn's Long Halftime Walk**

Box Office Mojo

19

Domestic Total Gross: \$1,738,477

Distributor:

Release Date:

TriStar November 11, 2016

November 11, 2016	
Chart	Rank
All Time Domestic	6,637
Top Movies in the Past 365 Days	210
Opening Weeks	4,623
Worst Opening Weekend Per-Theater Averages	54
Worst Openings - Wide Releases	89
Theater Averages - All Time Adjusted	99
Theater Averages - Opening Weekends	84
Opening Weekends	4,682
Biggest 2nd Weekend Drops	19
Smallest Drops, All Wide Releases	4,400
Charts (Premier Pass Users Only)	Rank
Opening Weeks Adjusted	4,669
Worst Opening Weekend Per-Theater Averages Adjusted	33
Worst Openings - Wide Releases Adjusted	48
Opening Weekends Adjusted	4,723

Summary

Daily

Weekend

Weekly

Foreign

#### **Total Lifetime Grosses**

**Domestic:** \$1,738,477 5.6% + Foreign: \$29,192,507 94.4%

= Worldwide: \$30,930,984

#### Domestic Summary

Release Dates: November 11, 2016

(limited)

November 18, 2016

(wide)

Limited Opening Weekend: **\$114,129** (#32 rank, 2 theaters, \$57,065

average)

Wide Opening Weekend: \$901,062 (#14 rank, 1,176 theaters, \$766

average)

% of Total Gross: 51.8%

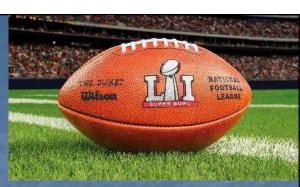
Widest Release: 1,176 theaters Close Date: December 15, 2016

#### The Players

Director: Ang Lee
Actors: Vin Diesel
Garrett Hedlund
Steve Martin
Kristen Stewart
Chris Tucker

### Super Bowl LI

- combining all channels (incl. Spanish-lang.)
  - record total U.S. viewers: 172M
    - 1<sup>st</sup> Super Bowl with overtime, 1<sup>st</sup> with winner overcoming a 25-point lead
  - no record average viewers: 113.7M (vs. 115.8 M in 2015)
  - most live-streamed: average 1.72M (up 23% over 2016) 1.5% of TV
- 2016 Olympics primetime average viewers:
  - NBC TV + streaming 27.5M (down from 31.1M in 2012)
  - TV: 25.4 average (down 18% from 2012, below even 2008)
  - streaming (not just PT): 100M unique viewers (up 29% over 2012)
    - 33 minutes average over two weeks plus
- ESPN Pro Bowl: lowest audience since 2007



① advanced-television.com/2016/11/11/millennial-interest-in-tv-sport-waning/

## **ADVANCED TELEVISION**

### Millennial interest in TV sport waning

November 11, 2016









Research by Ampere Analysis across 32,000 consumers in Europe and the US has revealed that young millennials' (aged 18-24) interest in sport is on the decline. Best viewed live and in HD, sport has long been considered immune from many of the



pressures facing linear TV. However, analysis suggests demographic and

https://www.nytimes.com/2016/10/03/business/media/the-online-video-view-we-can-count-it-but-can-we-count-on-it.html?\_r=1



C

Q SEARCH

The New York Times

SUPPORT

**MEDIA** 

## The Online Video View: We Can Count It, but Can We Count on It?

### When counted:

Advertising

By JOHN HERRMAN and MIKE ISAAC OCT. 2, 2016









- Vine upon completion
- YouTube (unofficially) after 30 seconds
- Facebook, Instagram, Twitter after 3 seconds
- Snapchat after 1 second
- Twitch, Vimeo instantly

### The Other Quadrennial Bonanza?

TV ad spending by

Obama 2012: \$404M

Clinton 2016: \$332M



### The Other Quadrennial Bonanza?

- TV ad spending by
  - Obama 2012: \$404M
  - Clinton 2016: \$332M
  - Romney 2012: \$492M
  - Trump 2016: <\$19M







HOME DIGITAL ▼ CONTENT ▼ ULTRA HD/4K BROADCAST PAY TV ▼ AD TECH

### Cord-cutting wanes, as those planning to carry pay-TV increase

Michelle Clancy | 17 December 2016

The number of consumers who plan to carry a pay-TV subscription actually increased this year, making fears of widespread cord-cutting seem outsized.

In PricewaterhouseCoopers' Videoquake 4.0: Binge, Stream, Repeat – How Video is Changing Forever report, the firm found that 84% now plan to take a subscription, vs.

meanwhile, 455 scripted series in 2016, up 71% in five years





HOME DIGITAL ▼ CONTENT ▼ ULTRA HD/4K BROADCAST PAY TV ▼ AD TECH

### Fifth of US broadband households cancel OTT service in last 12 months

Michelle Clancy | 03 February 2017

It's not just pay-TV services that should worry about churn rate as research has revealed 19% of US broadband households have ended their over-the-top (OTT) video services over the last year.

Subscribers Cancelling OTT Service in Past 12 Months

U.S. Broadband Households

According to Parks Associates' OTT Video Market Tracker service, the overall churn rate for OTT

i advanced-television.com/2016/11/02/89-of-viewing-still-on-tv/

### ADVANCED TELEVISION

89% of viewing still on TV

November 2, 2016

lots of U.S. numbers yesterday from Nielsen

The juggernaut of mobile phone use is changing the viewing dynamic, but not in the way most assume, according to the Video Advertising Bureau's (VAB) latest State of Digial Video report. Viewers continue to leave the desktop for smartphones in droves as they take advantage of more on-demand options, while viewing on enabled smart TVs and multimedia devices grows significantly.

Still, 89 per cent of viewing is on TV with 8 out of 10 minutes being with Live TV; and time watching TVs beats time watching on smartphones 9 to 1 (desktop time also beats smartphones, 7 to 1). What isn't changing is what they're watching – predominantly TV shows.

Mark Schubin, HPA Tech Retreat, 2017 February 22



### NEWS

Technology

### Warner Brothers reports own site as illegal

© 5 September 2016 Technology

Vobile takedown notices for official WB movie sites, plus sites that had licensed content from WB



① nypost.com/2017/01/27/amazon-has-forever-changed-the-lives-of-women-named-alexa/







TECH

## Amazon has forever changed the lives of women named 'Alexa'

By Rob Verger

January 27, 2017 | 2:05am | Updated



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TECH

AMAZON

# Amazon's Alexa started ordering people dollhouses after hearing its name on TV

Check your settings

by Andrew Liptak | @AndrewLiptak | Jan 7, 2017, 5:52pm EST

Google Super Bowl commercial



MUST READ THE 5 BIGGEST TECH TRENDS OF 2016: ZDNET EDITORS SOUND OFF

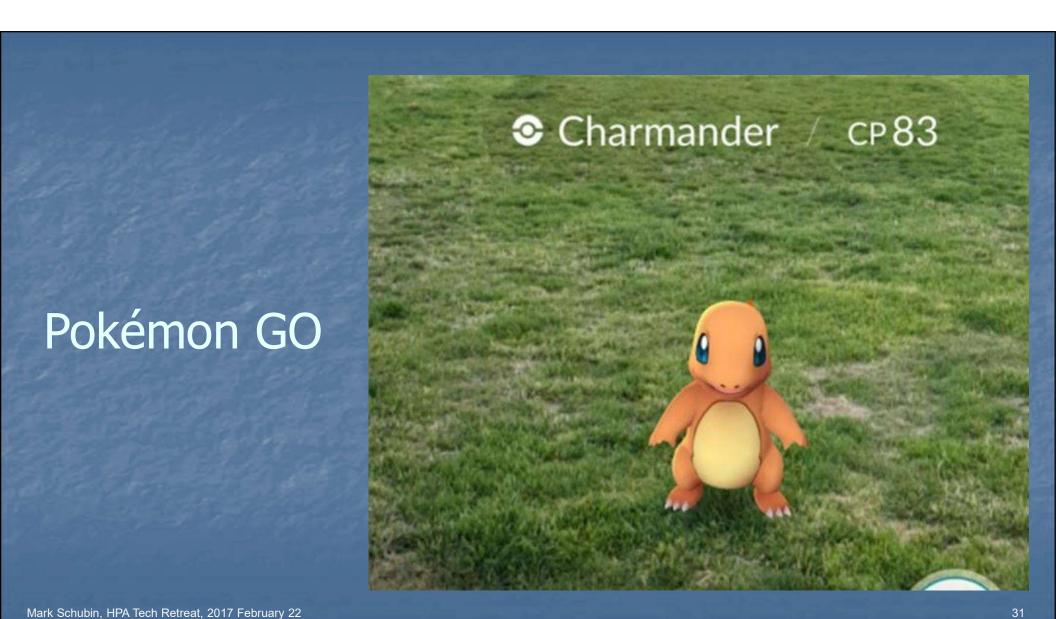
### IEEE publishes draft report on 'ethically aligned' AI design

More than 100 experts in artificial intelligence (AI) and ethics are attempting to advance public discussion surrounding the ethical considerations of AI.



By Stephanie Condon for Between the Lines | December 13, 2016 -- 23:52 GMT (15:52 PST) | Topic: Innovation

panel tomorrow















**FVFNTS** 

INTERNET OF THINGS

SECURITY

## Friday's huge internet outage, explained

Security expert Brian Krebs says the Internet of Things is to blame.

BY ERIC JOHNSON | @HEYHEYESJ | OCT 22, 2016, 1:00PM EDT



Nanotechnology >

Physics ~

Earth V

Astronomy & Space ∨

Technology ∨

Chemistry ~

Biology V

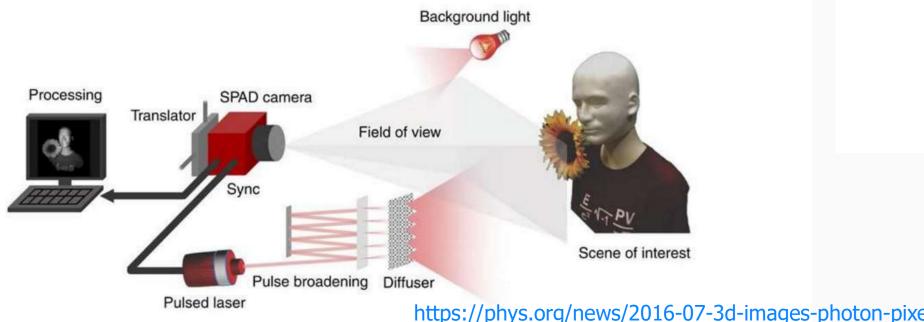
search



Home » Physics » Optics & Photonics » July 13, 2016

### Researchers generate 3D images using just one photon per pixel

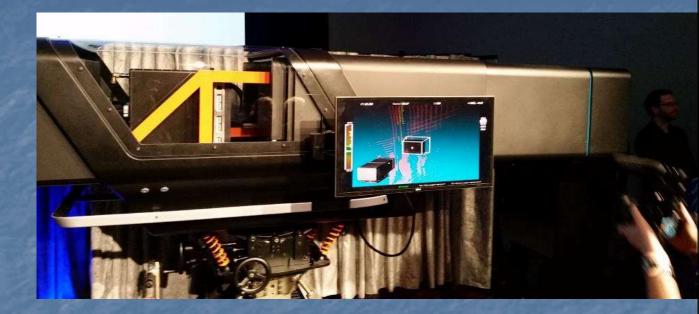
July 13, 2016 by Lisa Zyga



https://phys.org/news/2016-07-3d-images-photon-pixel-video.html

### Lytro Cinema at NAB

- Imager
  - 755 RAW Mpels
  - **300** fps
  - 16 stops DR
- Post
  - refocus, DOF
  - reframe, relight
  - depth keying
  - tracking



presentation tomorrow

generic: computational cinematography

## **TVTechnology**

# MIT Team Creates Video From Still Photo

Deep-learning algorithm predicts future movement

November 29, 2016



By Deborah D. McAdams



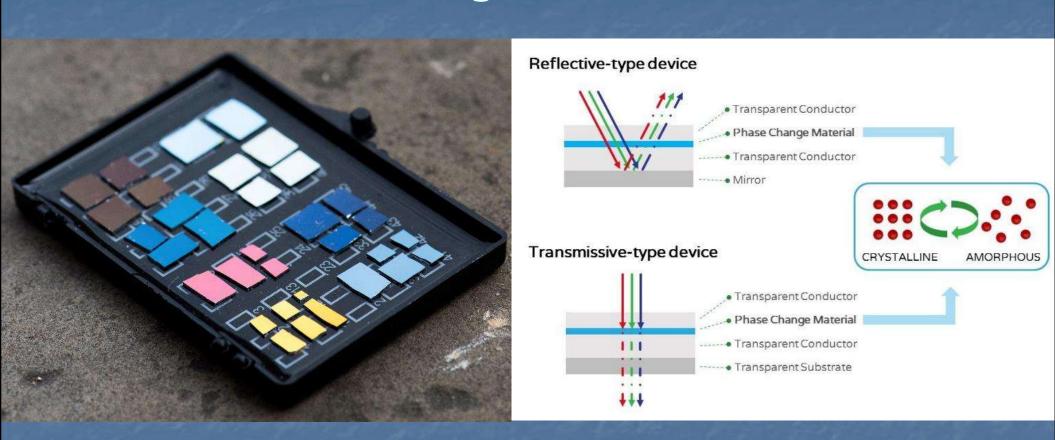








### Bodle Technologies Reflective Pixels



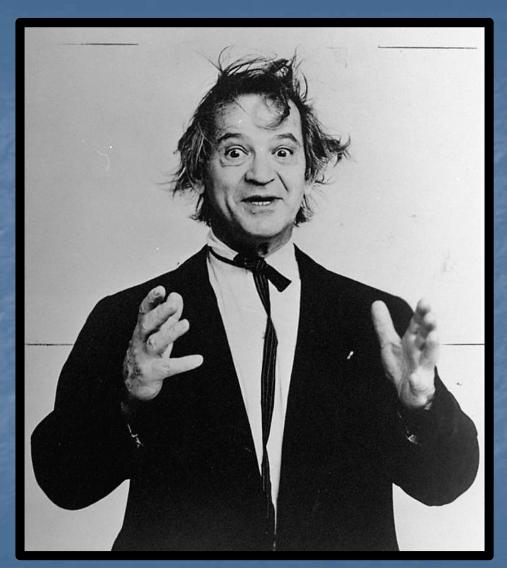
### Amazing!



Dynamic Projection Mapping onto Deforming Non-rigid Surface

http://bit.ly/hpa17projection

"If we don't change direction soon, we'll end up where we're going." Prof. Irwin Corey 1914-2017



## Questions? (if time allows)

these slides are already at bit.ly/hpa2017-intro